

Define AMC (Annual Maintenance Contract) period for an item in HDPOS smart

Most of the times, when you purchase a product like an electronic item, refrigerator, fan or television there is often an AMC attached with the item. i.e. for a specified period, if anything goes wrong with the item purchased, the vendor would do the needful to fix it at no additional cost.

If you are dealing with such items here is what you need to do -

1. Create an item which provides AMC.
2. Make sales invoice for AMC item.
3. View AMC Start and End date.

Step-1: Create an item which provides AMC -

1. Run **HDPOS smart**.
 2. From main screen, select **Set-Up**.
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HDPOS Smart V2

Hyper Drive Electricals
167, Hyper Drive Lane, 2nd Cross, Sobha Apartment
Road, Sarjapur ORR Bellandur, Bengaluru, Karnataka,
Login : HDAdmin Cash Register : 01 - Manager's Drawer

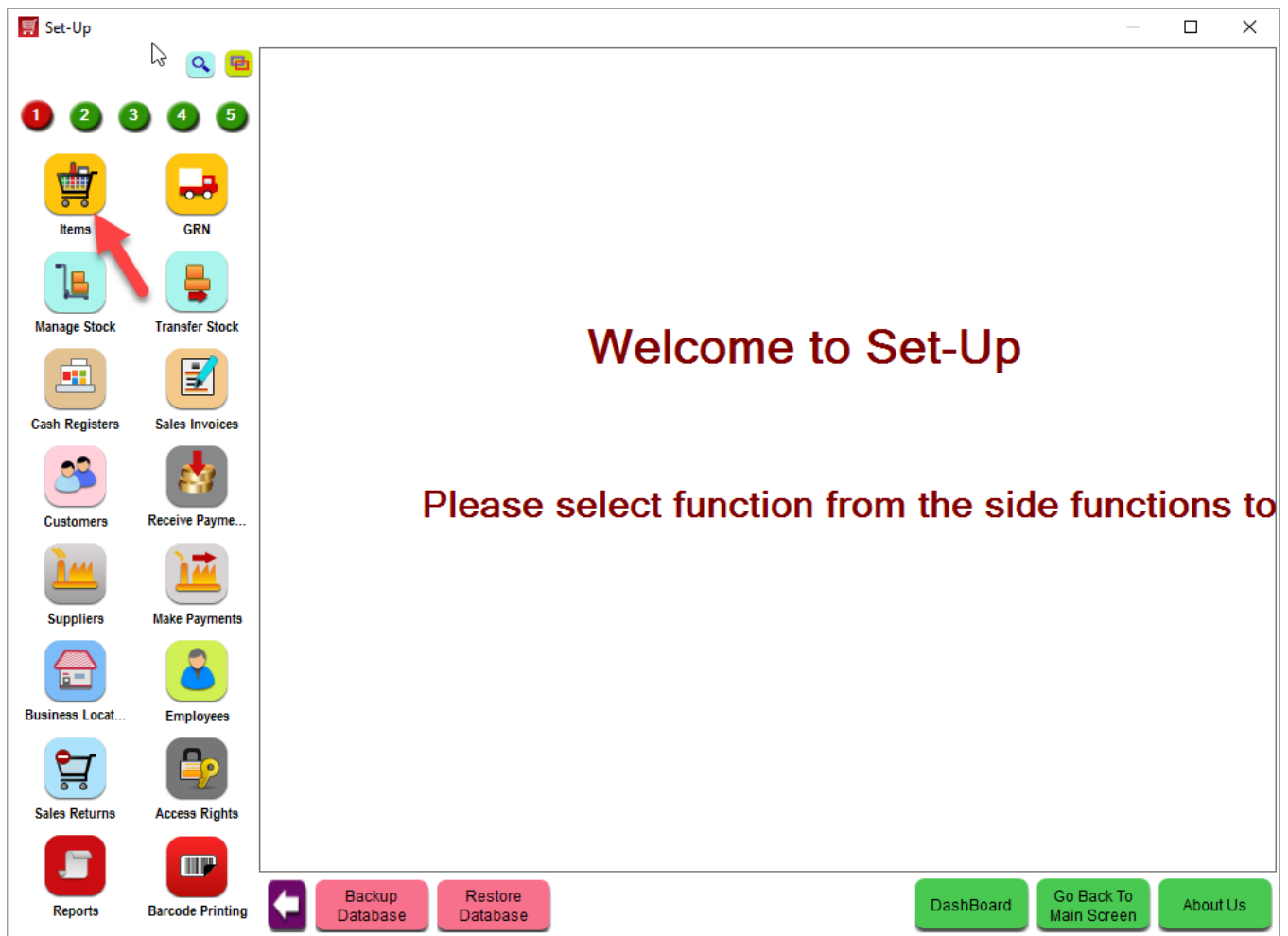
Invoice #: [Hyp-100011](#) Date : 29/05/2019

Barcode : Alt+B
Item Name : Alt+I
Search Code : ... Search with Stock : Alt+T

S No.	Barcode	Item Name	Qty / Weight	Measuring Unit	Unit Price with Tax	Total with Tax
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Change Quantity F2 Remove Item F4 Show Stock
Hold Invoice F6 Pick Held Invoice F7 Cancel Invoice F10
Show Tax Details Show Offer Details F12 **Set-Up** (indicated by a red arrow)
Total : 0.00
Discount Amount : 0.00
Quantity Total : 0
Customer : ...
Sales Executive : ...
Express Pay (F5) Pay Now (F8) Estimate (F11)
Save & Print Estimate (Alt F11)

3. From 1st page of **Set-Up**, select **Items**.



4. Click on **Add Item** option from **Items** tool strip.

Items

Show Inactive Items Only
 Show Images Show Purchase Price

Item Name	Barcode	Search Code	MRP	Sales Price	Sales Measuring Unit	Purchase Measuring Unit	St
Beckett SF294BS 2-Light Semi Flush Mount	T00022		6,250.00	6,250.00	Qty	Qty	GS
Beckett VS18503-ORB 3-Light Bath Vanity	T00033		7,600.00	7,600.00	Qty	Qty	GS
Crompton Windflo 12" Blue Wall Fan	T00002		2,000.00	2,000.00	Qty	Qty	GS
Crompton Windflo 12" White Wall Fan	T00029		2,123.23	2,123.23	Qty	Qty	GS
Finolex 1.5mm 270mtr FRLS House Wire Black	T00027		4,155.00	4,155.00	Qty	Qty	GS
Finolex 1.5mm Wire Black	T00037		17.00	17.00	meter	Qty	GS
Finolex 1.5mm Wire Red	T00038		17.00	17.00	meter	Qty	GS
Finolex 16mm 100m Black Flexible Wire	T00021		12,650.00	12,650.00	Qty	Qty	GS
Finolex 16mm 100m Blue Flexible Wire	T00025		12,650.00	12,650.00	Qty	Qty	GS
Finolex 4mm 180mtr FRLS House Wire Yellow	T00014		6,360.00	6,360.00	Qty	Qty	GS
Havells 1.5mm Wire Yellow	T00040		20.00	20.00	meter	Qty	GS

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5. In the **Add New Item** Screen :

- a. Enter **item name** and other required details.
- b. Select **Provides AMC** checkbox (This will enable AMC period field).
- c. Enter the **AMC period** in months and click on **Create**.

Add New Item

Barcode: T00041 Define my own

Name: Table Fan Item Name Template

Item Unique Name: Table Fan

Item Group Name: Table Fan Group Name Template

Name In: Settings...

Regional Language: Settings...

Category: Fans Search Code:

Item Attributes

Is Active
 Not For Sale
 Is Purchased
 Is Service Item
 HasBOM
 Is Auto Make
 Is Auto Break
 Is Sortable Item
 Has Manual Batch
 Has Auto Batch
 Is Gift Card
 Create Time Token
 Has Label
 Need To Print Barcode Sticker
 Is Measured at the time of sale
 Use Measuring denomination
 Weighing scale used while selling
 Is a Kit
 Provides AMC
 Is AMC Item
 AMC Period: 12 Months
 Only For Online Shop
 Not For Online Shop
 Allow to purchase on eshop when not in stock

Tax Detail

Tax paid while purchasing: ...
 Tax collected while selling: ...
 My Sales Price Includes Tax

Packaging

Purchase Measuring Unit: Qty
 Sales Measuring Unit: Qty
 1 Purchase unit is equal to: 1 Sales Units.

Pricing

Last Purchase Unit Price:	0.00	Add Item Price
Sales Price Before Tax:	1,200.00	
Sales Price (My MRP):	1,200.00	
MRP (Printed MRP):	1,200.00	

Attachments Item Fields

User Field List

Type: ... Color: ... Brand: ...

Create & Clone (F6)
Create & Continue (F7)
Create (F8)
Cancel

Step-2: Make sales invoice for AMC item

1. From main screen select the item (that provides AMC) which you created in Step 1, to make a new invoice.
2. Click on **Pay Now**.

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 167, Hyper Drive Lane, 2nd Cross, Sobha Apartment
 Road, Sarjapur ORR Bellandur, Bengaluru, Karnataka,
 HDPOS smart V2 Login : HDAdmin Cash Register : 01 - Manager's Drawer

Invoice #: [Hyp-100011](#) Date : 29/05/2019

Barcode : Alt+B
 Item Name : Alt+I
 Search Code : Search with Stock : Alt+T

S No.	Barcode	Item Name	Qty / Weight	Measuring Unit	Unit Price with Tax	Total with Tax
1	T00041	Table Fan	1	Qty	1,200.00	1,200.00

Change Quantity (F2) Remove Item (F4) Show Stock
 Hold Invoice (F6) Pick Held Invoice (F7) Cancel Invoice (F10)
 Show Tax Details Show Offer Details (F12) Set-Up

Total : 1,200.00
 Discount Amount : 0.00
 Quantity Total : 1
 Customer :
 Sales Executive :

Express Pay (F5) Pay Now (F8) Estimate (F11)
 Save & Print Estimate (Alt F11)

3. Enter all amount and all other required details in **Pay Now** screen and click on **Save Invoice**.

Pay Now
Invoice Number : Hyp-100011
Invoice Date : 29/05/2019

Customer Info

Customer: Alt+C

Available Credit Limit : 0.00

Sales Executive : Alt+S

Customer Email : Send email to Customer

Customer Mobile Number : Send sms to Customer

Invoice Info

Total Before roundoff : **1,200.00**

Round Off Amount : **0.00**

Total : 1,200.00

Quantity Total : **1**

Number of Items : **1**

Discount Included : **0.00**

Tax Included : **0.00**

Tax Details :

Payment Detail

Cash Card Cheque Store Credit Advance Amount Approved Pending Gift Card Bank Transfer Food Coupon

Amount Received : Alt+A Ctrl+P

Note :

Goods Delivered : Print Delivery Challan :

Pending Amount : **0.00**

Cash : **1,200.00**

Total Commission Expense : **0.00**

Total Received Amount : **1,200.00**

Returnable Balance : **0.00**

Save Returnable Amount as Customer Advance (F4) :

Step-3: View AMC item Start and End date

1. From Set-Up select **AMC Management**.



2. Here you can see your AMC item invoice with **purchase date** and **AMC end date**.

1 2 3 4 5

AMC due range From days To days

Show Only Expired AMC

Search ! ->



Settings



Estimates



Deliveries



Data Movement



Make Plans



Customer Items



Customer Rece...



SMS



Databases



Access Requests



Schedules



AMC Managem...



Tax Structures



Companies



CR Sessions



Balance Sheet

Customer Code	Customer Name	Mobile Number	Billing Mobile Number	Item Purchase Date	Amc End Date
C00006	Parul Singh	9000000007		29/05/2019	29/05/2020
C00004	Suman Gowda	9000000011		24/05/2017	24/05/2018
C00004	Suman Gowda	9000000011		24/05/2017	24/05/2018
C00004	Suman Gowda	9000000011		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00002	Aanchal Jain	9000000001		24/05/2017	24/05/2018
C00012	Harsh Singh	9000000004		12/04/2016	12/04/2017

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