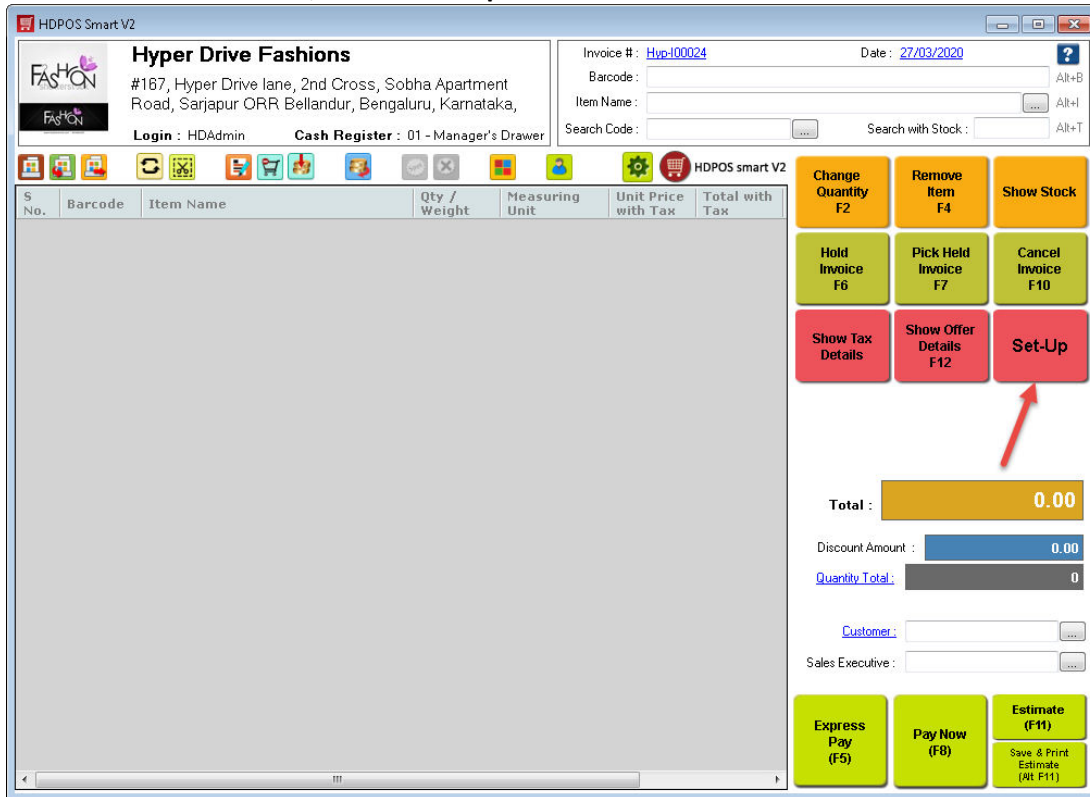




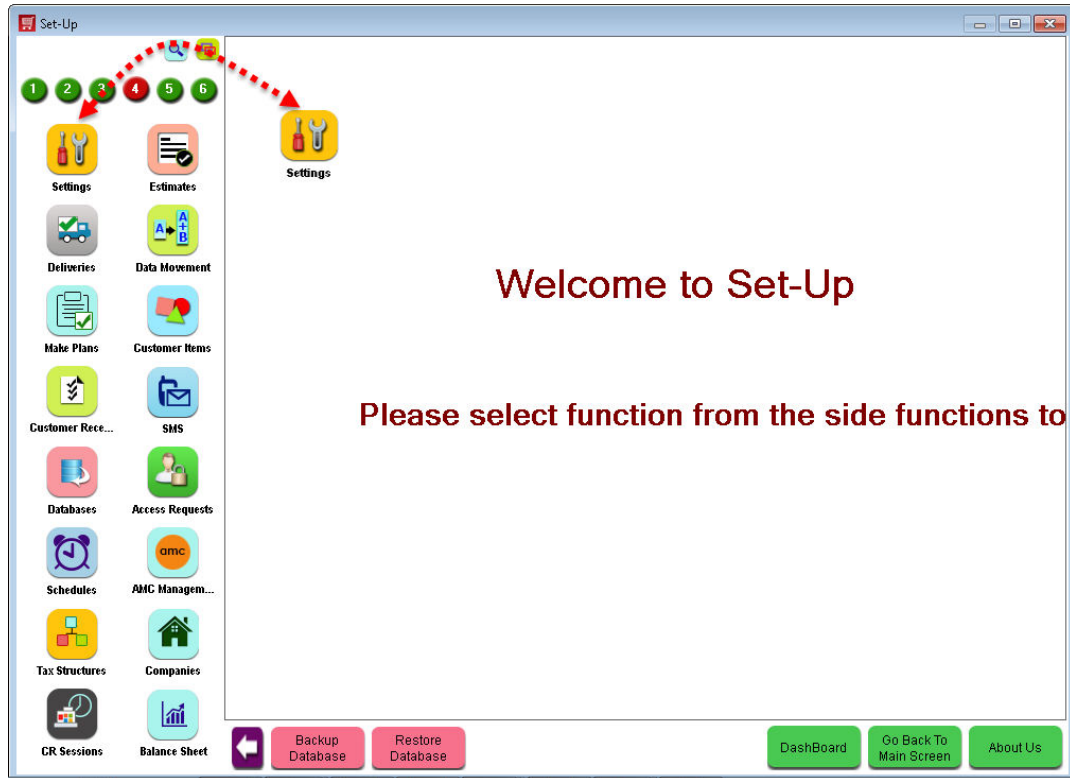
# How to do settings for exact match search with stock on the main screen?

To do settings for **Search with Stock** on the main screen, please follow the below steps:

1. Run **HDPOS smart**.
2. From Main Invoice screen, click on **Set-Up** button.



3. From 4<sup>th</sup> page of **Set-Up**, click on **Settings**.



4. From **System Setting** screen, click on **Invoice**.



Settings

1 2 3 4 5 6

Settings Estimates

Deliveries Data Movement

Make Plans Customer Items

Customer Rece... SMS

Databases Access Requests

Schedules AMC Managem...

Tax Structures Companies

CR Sessions Balance Sheet

Invoice Printer Currency

Technical General Date Settings

Backup Email Weighing Scale

Code Format FA Fields Item Fields

Customer Fields Supplier Fields Customer Item Fields

Rearrange Cloud Settings Pole Display

User Interface Online Shop FA Setting

Category Tree SMS Settings Appointment Fields

Additional Licenses Employee Fields Time Token

Backup Database Restore Database

Dashboard Go Back To Main Screen About Us



5. In **Invoice Settings** screen, click on **Search with Stock Settings**.

The screenshot shows the 'Invoice Settings' window with the following sections and options:

- Warnings:**
  - Show warning for negative stock
  - Show warning when sales price is less than purchase price
  - Show warning when item expiration date is earlier than today
- Operations:**
  - Always ask for quantity once item is added to the invoice
  - Always ask for price change once item is added to the invoice
    - Mark price down by % by default
  - Ask For Print Format And Printer On Every Print.
  - Ask For Email Template On Every Send Email to Customer.
  - Ask For Hold Note
  - Change Price On Enter Key
  - Accept Search Code in Item Name
  - Accept Barcode in Item Name
  - Warn when item not found on POS Main
  - Number of invoices to print :
  - Number of Customer Receipts to Print :  [Search with Stock Settings](#)
- Customer:**
  - Is Customer Mandatory  For Selected Cash Register
  - Use Customer Group Price
  - Email Invoice to Customer  Always Send Email
  - SMS Invoice To Customer
  - Collect Credit Card and Food Coupon Commission Expense From Customer
  - Default Credit Card Commission Percent :
- Bottom Panels:**
  - Show Offer Details
  - Show Hold Note Panel
  - Show Dining Table Panel
  - Mark Table as Available On Invoice Complete
- Invoice Screen Grid:**
  - Show Measuring Unit Column
  - Show Item Description In Column
  - Show MRP Column
  - Show Item Images in Main Invoice Screen
- Totals:**
  - Show Invoice Total Before Discount
  - Show Basic Amount While Billing
  - Add all quantity in invoice for total quantity
  - Allow Invoice OR Advance Booking with Zero Grand Total
  - Allow Advance Booking Document With Zero Booking Amount
- Payment Settings:**
  - Default payment mode :
  - Show Returnable Amount PopUp
  - Close Returnable Amount Popup After Printing Invoice From PayNow
  - Round off Invoice amount to nearest :
  - Apply Additional Tax
    - Default Additional Tax :
  - Apply Additional Charges
  - Is Use Finance Agency
- Invoice Express Pay Settings:**
  - Show Express Pay Button
  - Show Invoice Express Pay Warning
  - Print Invoice In Express Pay
  - Default payment mode of Express Pay :
  - Ask for payment mode in Express Pay
  - Show Express Pay Returnable Amount PopUp

6. You will get the screen of **Search with Stock Settings**.

- Entering a value in **Search with Stock** field which is in the main screen of HDPOS smart allows you to search for a specific item name and also get its stock details.
- Once you type a letter or number in this field, you will see Item Selection window. This screen will have a '**Search Area**' where you can type in your item name or few letters of the item name.
- Below the search text box, you will see a grid with the below columns: **Category Name, Name, Barcode, Total Quantity, Sales Price and Item User Fields**. These columns will appear in the grid by default.
- **Fields to Display Columns:** This section will display all the columns that are allowed in Item Section window. Select the columns which you want to see by checking the checkbox beside the column names.
- **Fields to Search:** This section will display the fields with which you want to search. Select the fields by checking the checkboxes beside field names.
  - If you want to search for exact **Barcode** and **Search Code**, check the checkboxes **Barcode - Exact Match** and **Search Code - Exact Match**.



- **Show Zero Stock Item** Checkbox: Check this checkbox if you want to see the items with zero stock.
- Click on **Save**.
- In **Invoice Setting** screen, click on **Apply** to save the changes.

**Search with Stock Settings** [X]

Fields to Display in Columns

- Category
- Barcode
- Searchcode
- Name
- Stock
- Sales Price
- MRP
- ItemLocation
- User Fields

Fields to Search

- Category
- Barcode
  - Exact Match
- Searchcode
  - Exact Match
- Name
- ItemLocation
- User Fields

Show Zero Item Stock.

**Save(F8)** **Cancel**



7. From 1<sup>st</sup> page, In **Manage Items** screen you can see that items have been added with search code.

Category Name	Item Name	Barcode	Search Code	P	Sales Price	Qty
Pizza	Bake Pizza	T000070	SC-70	0.00	100.00	Qty
	Britani's Best Pizza	T00000004	SC-04	0.00	678.00	Qty
	Buffalo chicken pizza	T00000005	SC-05	0.00	670.00	Qty
	cashew-pizza	T00000006	SC-06	0.00	456.00	Qty
	corn-meal-pizza-300	T00000007		0.00	356.00	Qty
	cone-crust-pizza	T00000008		0.00	345.00	Qty
	crowncrust pizza	T00000009		0.00	456.00	Qty
	Fish wrap pizza	T00000010		0.00	560.00	Qty
	Fruit and cream cheese dessert pizza	T00000011		0.00	567.00	Qty
	Fully Loaded Double Cheese pesto pizza	T00000012		0.00	600.00	Qty
	Garlic Bread pizza	T00000013		0.00	120.00	Qty
	Grantham Pizza	T00000014		0.00	200.00	Qty
	Grilled Greek pizza	T00000015		0.00	450.00	Qty
	heart-pizza	T00000016		0.00	190.00	Qty
	italian beef pizza	T00000017		0.00	240.00	Qty
	Italian meat pizza	T00000018		0.00	1,000.00	Qty
	Korean Pizza	T00000019		0.00	234.00	Qty
	Lasagna Bread	T00000020		0.00	670.00	Qty

8. Go back to **Main Invoice** screen you can see “**Search with Stock**” option is there.



9. Once you enter search code, you will get the screen of **Item Selection**.
10. In this screen you can see exact item of that search code with Total Quantity, as the Exact Match checkbox is checked. If it is not checked, it will show up all the items that contain the entered letters.



Category Name	Barcode	Name	Total Quantity	Sales Price
Pizza	T00070	Bake Pizza	50.00	100.00

Total Records : 1

11. In the same way, you also search for an item by entering its name or barcode.