

How to export all column data from any grid in HDPOS smart to an excel file?



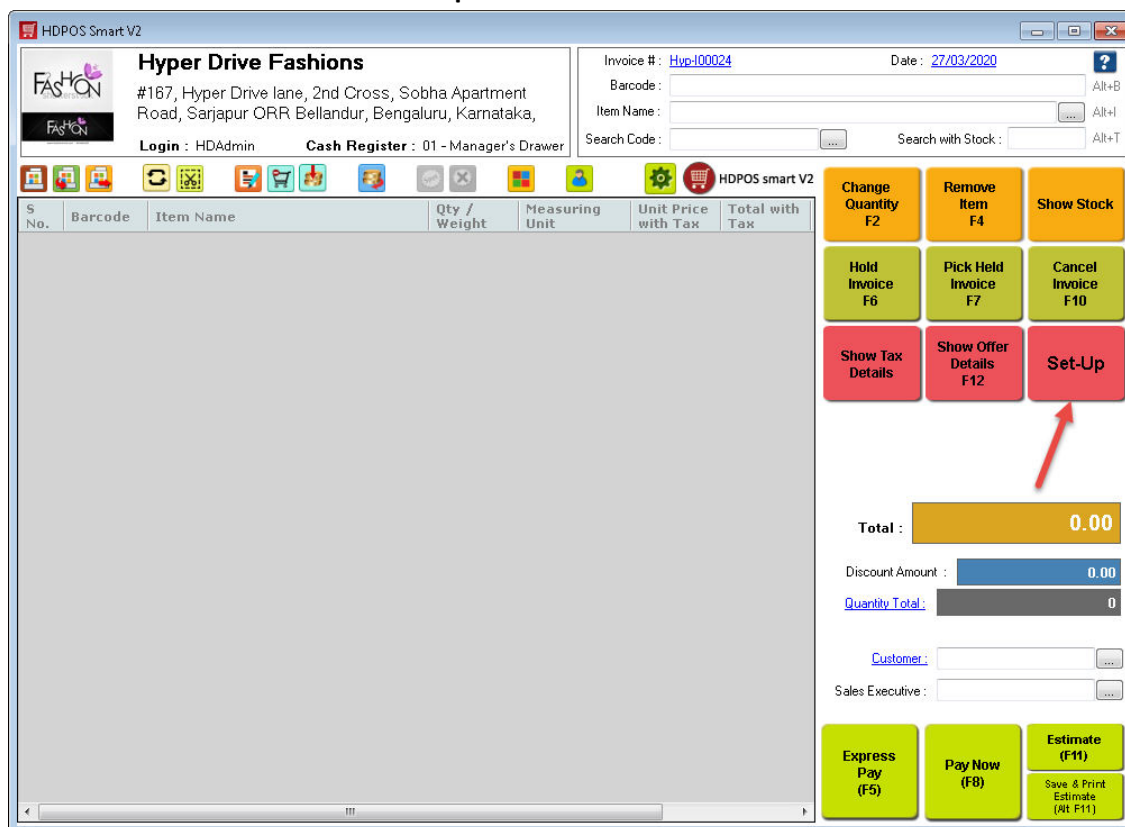
HDPOS smartV2 Tutorials

In HDPOS smart, every feature is maintained in separate screen like Manage Items, Manage RIE, Manage Customer, Manage Sales Invoice, Manage Stock etc. In each of these screens, tool bar buttons are there along with some more options and all entries are shown in the grid.

Exporting all column data to an excel file from any grid in HDPOS smart is possible only when the associated screen has a Search Box in it.

To export the column data that is shown in any grid of HDPOS smart to an excel file, follow the steps below. (For Example, I am considering the example of **Manage Sales Invoice** screen.)

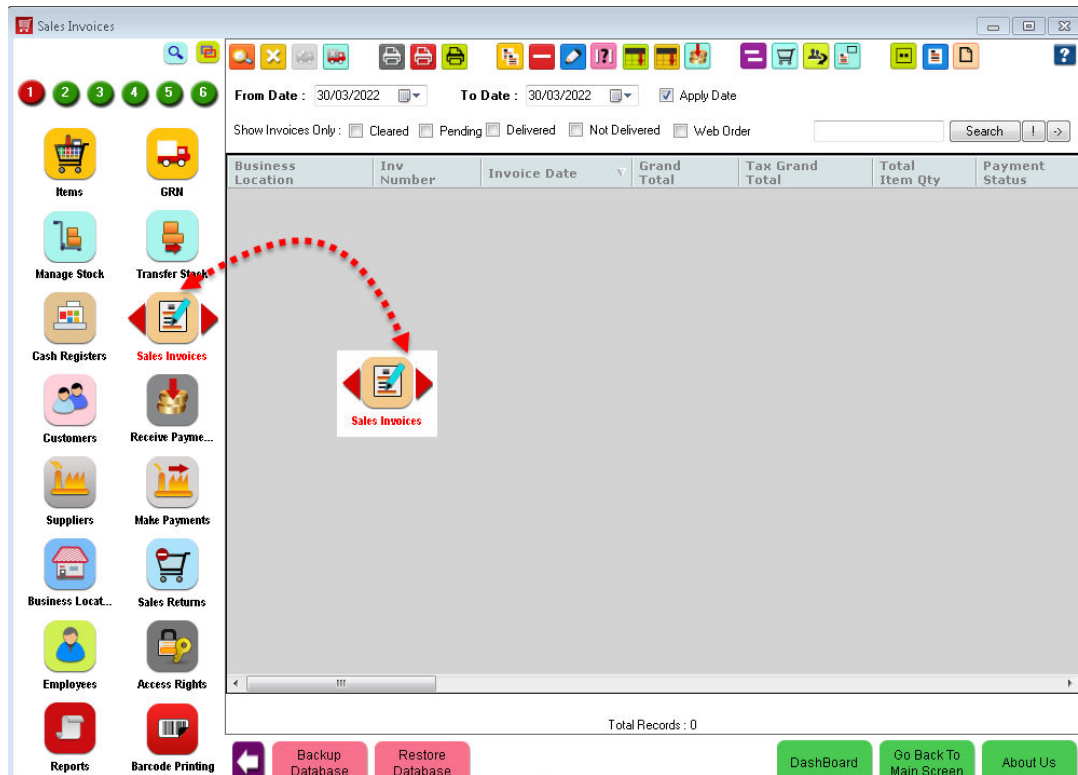
1. Run **HDPOS smart**. Click on the **Set-Up** button in the main screen.




2. From 1st page of **Set-Up** screen, click on **Sales Invoice**.



3. You will see the **Manage Sales Invoice** screen as shown below.



- a. You can see that this screen has a **Search Box** in it.
- b. Click on the  button beside the search box and to export the data of grid to excel file.



Sales Invoices

From Date : 30/03/2022 To Date : 30/03/2022 Apply Date

Show Invoices Only: Cleared Pending Delivered Not Delivered Web Order

This is the Search box

Business Location	Inv Number	Invoice Date	Grand Total	Tax Grand Total	Total Item Qty	Payment Status
Hyper Drive Fashions	Hyp-100023	10/07/2017 04:18 PM	11,914.00	1,130.19	9.00	Pending
Hyper Drive Fashions	Hyp-100022	10/07/2017 10:58 AM	7,506.00	573.21	8.00	Pending
Hyper Drive Fashions	Hyp-100021	09/07/2017 05:10 PM	9,855.00	1,008.27	5.00	Cleared
Hyper Drive Fashions	Hyp-100020	09/07/2017 04:11 PM	8,765.00	833.81	7.00	Cleared
Hyper Drive Fashions	Hyp-100019	09/07/2017 10:53 AM	13,569.80	1,187.95	8.00	Cleared
Hyper Drive Fashions	Hyp-100018	08/07/2017 02:31 PM	7,391.99	661.17	5.00	Cleared
Hyper Drive Fashions	Hyp-100017	08/07/2017 11:28 AM	1,910.00	149.88	2.00	Cleared
Hyper Drive Fashions	Hyp-100016	08/07/2017 11:00 AM	9,176.40	933.90	7.00	Pending
Hyper Drive Fashions	Hyp-100015	06/07/2017 02:21 PM	9,002.70	820.09	6.00	Cleared
Hyper Drive Fashions	Hyp-100014	06/07/2017 11:20 AM	5,798.00	621.21	3.00	Cleared
Hyper Drive Fashions	Hyp-100013	05/07/2017 04:19 PM	5,814.00	139.80	6.00	Cleared
Hyper Drive Fashions	Hyp-100012	05/07/2017 03:35 PM	5,498.00	535.50	3.00	Cleared
Hyper Drive Fashions	Hyp-100011	05/07/2017 02:09 PM	6,487.20	495.99	7.00	Cleared
Hyper Drive Fashions	Hyp-100010	05/07/2017 11:46 AM	6,936.40	743.19	5.00	Cleared
Hyper Drive Fashions	Hyp-100009	05/07/2017 11:06 AM	7,853.40	841.44	5.00	Cleared

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4. You will see a Save As dialog box as shown below. Give a location for the excel file and click on **Save**.

Save As

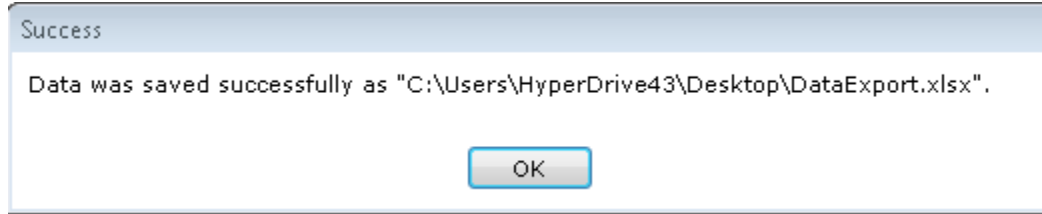
Desktop

File name: DataExport

Save as type: Excel Workbook(*.xlsx)

Save Cancel

5. You will see a success message box as shown below. Click on **OK**.



- 6. The excel file will be opened and you can see all the sales invoice are exported in to it along with all r details in the grid.

Business Location	Inv Numbe	Invoice De	Estimate It	Estimate C	Customer	Finance A	Mobile Nu	Billing Mot	Grand Tot	Total Item	Invoice St	Payment S	Delivery S	Invoice Pe	Employee	Cash Reg	Invoice Pe	Hold Invo
HDIT Vani HDH0002	2015-12-17	13:19:27.827							3847	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00018	
HDIT Vani HDH0002	2015-12-17	13:19:12.233							1435	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00017	
HDIT Vani HDH0003	2015-12-15	14:39:38.406			Srinu G				3507	3	Saved	Pending	Delivered	3507	HDAdmin 02 - Emp	CHD	H00021	
HDIT Vani HDH0003	2015-12-15	14:38:44.203							1605	2	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00020	
HDIT Vani HDH0001	2015-12-15	12:51:03.093			Srujana		9591984114		90	1	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00016	
HDIT Vani HDH0001	2015-12-14	22:19:12.031			Srujana		9591984114		3975	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00015	
HDIT Vani HDH0001	2015-12-14	13:14:37.294			nitya		1234567890123456		1155	1	Saved	Pending	Delivered	1155	HDAdmin 02 - Emp	CHD	H00014	
HDIT Vani HDH0001	2015-12-14	12:57:16.247			Srujana		9591984114		2692	2	Saved	Pending	Delivered	2000	HDAdmin 02 - Emp	CHD	H00013	
HDIT Vani HDH0001	2015-12-14	12:56:24.856			Srujana		9591984114		2415	2	Saved	Pending	Delivered	2415	HDAdmin 02 - Emp	CHD	H00012	
HDIT Vani HDH0001	2015-12-14	10:59:36.341			Srujana		9591984114		2550	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00011	
HDIT Vani HDH0001	2015-12-13	17:15:06.451							1560	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00010	
HDIT Vani HDH0000	2015-12-04	12:04:21.272			Srujana		9591984114		878	2	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00009	
HDIT Vani HDH0000	2015-12-04	10:05:10.772			Srujana		9591984114		1260	1	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00008	
HDIT Vani HDH0000	2015-12-02	12:54:05.834			nitya		1234567890123456		2310	2	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00007	
HDIT Vani HDH0000	2015-12-02	12:51:05.069			Srujana		9591984114		980	1	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00006	
HDIT Vani HDH0000	2015-12-02	12:14:49.444			nitya		1234567890123456		2202.06	2	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00005	
HDIT Vani HDH0000	2015-12-01	13:12:25.460			Srujana		9591984114		4084.5	3	Saved	Pending	Delivered	4084.5	HDAdmin 02 - Emp	CHD	H00004	
HDIT Vani HDH0000	2015-12-01	13:09:30.616			Srujana		9591984114		2567.25	2	Saved	Pending	Delivered	2567.25	HDAdmin 02 - Emp	CHD	H00003	
HDIT Vani HDH0000	2015-11-30	11:06:13.859							1242	2	Saved	Cleared	Delivered	0	HDAdmin 01 - Manag	SR	H00002	
SriRam E SR	2015-11-26	17:52:23.293							1000	1	Saved	Cleared	Delivered	0	HDAdmin 01 - Manag	SR	H00003	
SriRam E SR	2015-11-26	10:36:58.918							1050	1	Saved	Cleared	Delivered	0	HDAdmin 01 - Manag	SR	H00002	
SriRam E SR	2015-11-24	12:35:45.571			Srujana		9591984114		2541	3	Saved	Cleared	Delivered	0	HDAdmin 01 - Manag	SR	H00001	
HDIT Vani HDH0000	2015-11-24	12:28:01.177			Srujana		9591984114		1050	1	Saved	Cleared	Not Delive	0	HDAdmin 01 - Manag	SR	H00001	
HDIT Vani HDH0003	2015-11-20	13:31:01.344			Srujana		9591984114		3847	3	Saved	Cleared	Delivered	0	HDAdmin 02 - Emp	CHD	H00019	

- 7. In the same way, you can export the data of grid in from all the screens that has Search Box field.